



CANON LAWYER^{INC}TM

CLERGY ASSISTANCE PLAN

Application for Membership

Each Member of the Clergy of the Episcopal Church seeking membership in the **CanonLawyer Clergy Assistance Plan** is required to complete the attached Enrollment Application Form. The application must be completed in its entirety, signed, dated and submitted with the application non-refundable application fee of \$200.00. After the application has been received and reviewed, the applicant will be advised by email if the application has been approved and membership granted. Within thirty (30) days after notice of acceptance into the **CanonLawyer Clergy Assistance Plan**, the new member must pay the balance of the first year's membership fee. At least thirty days prior to the expiration of each year of membership in the **CanonLawyer Clergy Assistance Plan**, each member will receive a renewal notice requesting renewal of membership and payment of the next year's membership fee. Renewal will not require a new application, and it will be effective upon receipt of payment of the annual fee. Misinformation in the application form will be grounds for termination of membership and loss of representation by **CanonLawyer, Inc.**

Questionnaire

Each member of the Clergy of the Episcopal Church seeking membership in the **CanonLawyer Clergy Assistance Plan** will be required to complete the attached Questionnaire which is to be submitted with the application form. Misinformation in the questionnaire will be grounds for termination of membership and loss of representation by **CanonLawyer, Inc.**

Confidentiality

All information contained in the Enrollment Application and Questionnaire will be deemed confidential pursuant to Canon IV.19.10 and will not be disclosed by **CanonLawyer, Inc.**

Certification

I do hereby certify that all of the information contained in the attached Enrollment Application and Questionnaire is accurate and complete to the best of my knowledge. I understand that if any of the information is later determined to be false, my membership in the **CanonLawyer Clergy Assistance Plan** will be subject to termination.

Date _____

_____ (sign)

Name (print): _____



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Name:

Last _____

First _____

M.I. _____

Title:

- The Rt. Rev.
- The Ven.
- The Very Rev.
- The Rev. Canon
- The Rev.
- The Rev. Dr.
- The Rev. Mr.
- The Rev. Ms.

Parish, Mission or Institution:

Parish, Mission or Institution Address:

Street _____

City/Town _____

State _____

Zip Code _____

Home Address:

Street _____

City/Town _____

State _____

Zip Code _____

Telephone:

Home _____

Office _____

Cell _____

FAX _____

Email Addresses:

Office _____

Personal _____

Present Position:

- Bishop - Resigned or Retired
- Bishop Diocesan
- Bishop Suffragan
- Assistant Bishop
- Assisting Bishop
- Dean
- Archdeacon
- Rector
- Vicar
- Assistant
- Associate
- Curate
- Deacon
- Interim
- Priest-in charge
- Professor
- Assistant Professor
- Non-parochial

Diocese:

Canonical Residence _____

Present Position _____

Dates of Ordination:

Deacon _____

Priest _____

Bishop _____

Undergraduate Education:

College/University _____

Year Graduated _____ Degree _____

Post-graduate Education:

College/University _____

Year Graduated _____ Degree _____

Theological Education:

Seminary _____

Year Graduated _____ Degree _____



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APPLICATION QUESTIONNAIRE

1. Name: _____
2. Are you presently the subject of a Title IV proceeding? Yes No
3. Are you presently the subject of a Complaint or ecclesiastical investigation? Yes No
4. If you answered yes to either question 1 or 2, please answer the following:
 - a. Alleged misconduct _____
 - b. Diocese _____
 - c. Status of Proceeding _____
 - d. Are you presently represented by counsel? Yes No
Name _____
Address _____
Telephone _____
Email address _____
5. Are you presently subject to a Pastoral Direction? Yes No
If yes, please answer the following:
 - a. Bishop _____
 - b. Date issued _____
 - c. Please provide a copy of the Pastoral Direction
6. Are you presently on Administrative Leave or other restriction on ministry? Yes No
If yes, please answer the following:
 - a. Bishop _____
 - b. Date issued _____
 - c. Please provide a copy of the notification letter

7. Are you subject of an Accord entered under Canon IV.9 or Canon IV.14? Yes No

If yes, please provide a copy

8. Have you ever been the subject of any Title IV proceeding or any other ecclesiastical discipline? Yes No

If yes, please answer the following:

a. Alleged misconduct _____

b. Diocese _____

c. Resolution _____

d. Date of resolution _____

e. If the subject of a Voluntary Submission to Discipline under the former Title IV, please attach a copy.

f. If the subject of a Judgment entered by an Ecclesiastical Court, please attach a copy.

g. Sentence imposed, if applicable _____